

Data Storage World - Tokyo December 16, 2004 SAN Technology Update

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Fiber Channel Update Fibre Channel Still Dominates SAN More Than 95% SANs Use FC More Than 90% Fortune 1000 **Companies Use FC SAN** Focus Now On Growth in SMB Markets Faster, Less Expensive, and More Flexible than ever!

4GFC in 2005!



- Some companies sampling now
- Most companies sampling Q1CY05
- Expect rapid deployment
 - Backward compatible to 1GFC and 2GFC
 - Similar cost to 2GFC (slight premium initially)
- FCIA Industry Plugfest
 - January 10 14, 2005
 - UNH (University of New Hampshire)
 - First time FC plugfest occurs BEFORE production!
 Ensures Interoperability BEFORE mass adoption
 - Virtually everyone that has 4G will be there!



What is Happening with 8GFC?

Massive industry support for 8G

• Unanimous vote in favor of 8G

8G will have same features as 4G

- Similar cost to 4GFC
- Backward compatible to 4G and 2G

Intense focus by 8G Standards Body (T11.2)

- All other T11.2 projects virtually complete
 - o T11.2 free to spend their time on 8G

Technical study very positive

- No new technology for 8GFC
- Leverages all 4GFC technology
- Target date for spec technical stability by end of 2005

Anticipate initial fabric sampling 2006/2007

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10G Problems with FC and Ethernet

- Not backward compatible with anything
- Still too expensive for "edge" adoption
- High-speed core backbone ISL is the only niche for 10G
 - ISL application is low volume
 - Small volumes keep 10G price high
- Industry activities underline 10G problems
 - 802.3 voted down 2.5GE proposal
 - Ethernet is stuck with high \$\$, non-backward compatible 10G
 - 802.3 working on CAT6 10G Ethernet copper variants (2007)
- FC already has 10G copper variant, but no demand
 - Enterprise and high-end SMB SAN demand optics, not copper
- FC solved above10G issues with 4G and 8G
 - 4GFC and 8GFC similar cost to 2GFC
 - 4GFC and 8GFC backward compatible two generations

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Fibre Channel SAN



Base 2 and 10 (1, 2, 4, 8, <u>10</u>, 16 Gb) **Server Tier** "Edges" **Switches Commonly Base-2** (1, 2, 4, 8, 16Gb) **Storage Tier**

"ISL" (Inter-Switch Links)/Core/Backbone

Fibre Channel Speed Roadmap



Base2*	Product Naming	Throughput (MBps)	Line Rate (GBaud)†	T11 Spec Technically Completed (Year)‡	Market Availability (Year)‡
	1GFC	200	1.0625	1996	1997
	2GFC	400	2.125	2000	2001
	4GFC	800	4.25	2003	2005
	8GFC	1600	8.5	2006	2008
	16GFC	3200	17	2009	2011
	32GFC	6400	34	2012	Market Demand
	64GFC	12800	68	2016	Market Demand
	128GFC	25600	136	2020	Market Demand
Base10**	10GFC	2400	10.52	2003	2004

*Base2 used throughout all applications for Fibre Channel infrastructure and devices. Each speed maintains backward compatibility at least two previous generations (I.e., 4GFC backward compatible to 2GFC and 1GFC)

**Base10 commonly used for ISLs, core connections, and other high speed applications demanding maximum bandwidth

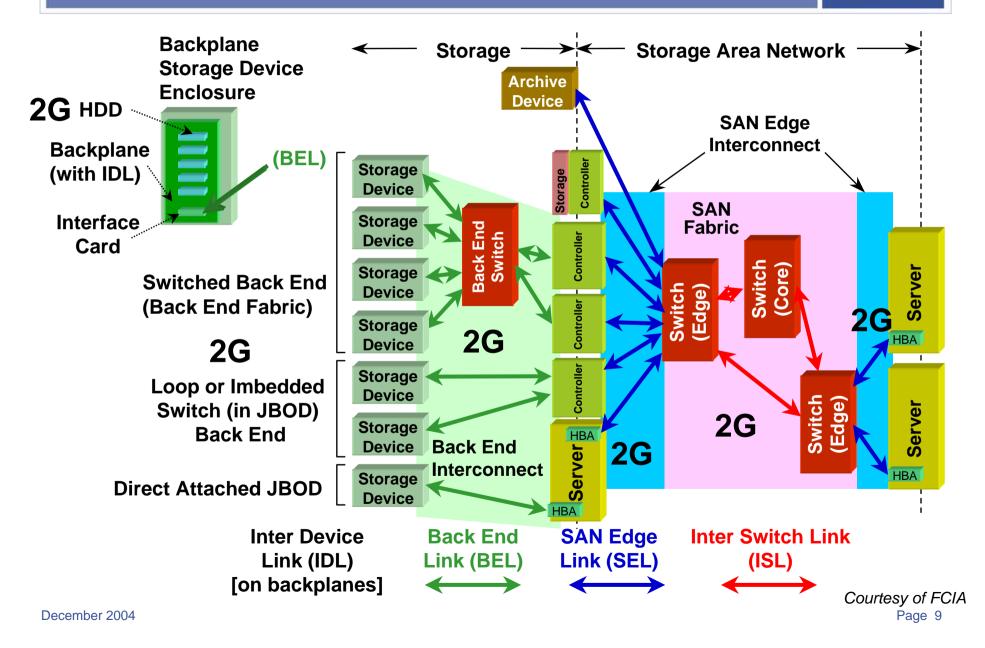
†Line Rate: All speeds are single-lane serial stream

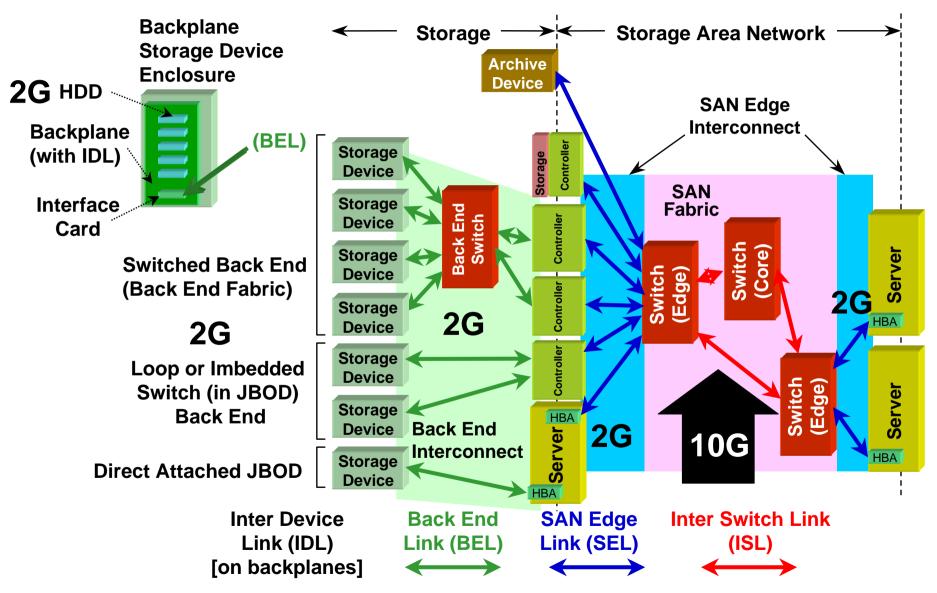
‡Dates: Future dates estimated

Fibre Channel Technology Waves

Number of ports (Thousands) 4 Gb **8 Gb** 7,000 **2 Gb** Source: IDC, QLogic 16 Gb \$1.8B **1 Gb Fabric** 4,000 1 Gb Loop \$500M <mark>∠ 10 Gb</mark> \$100M 500 1996 1998 2001 2010 2020 2004

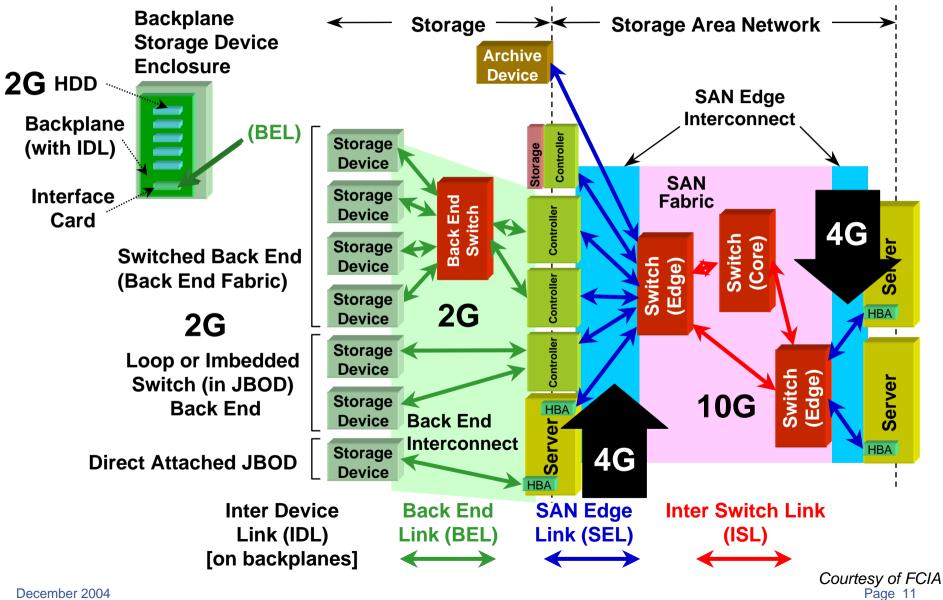
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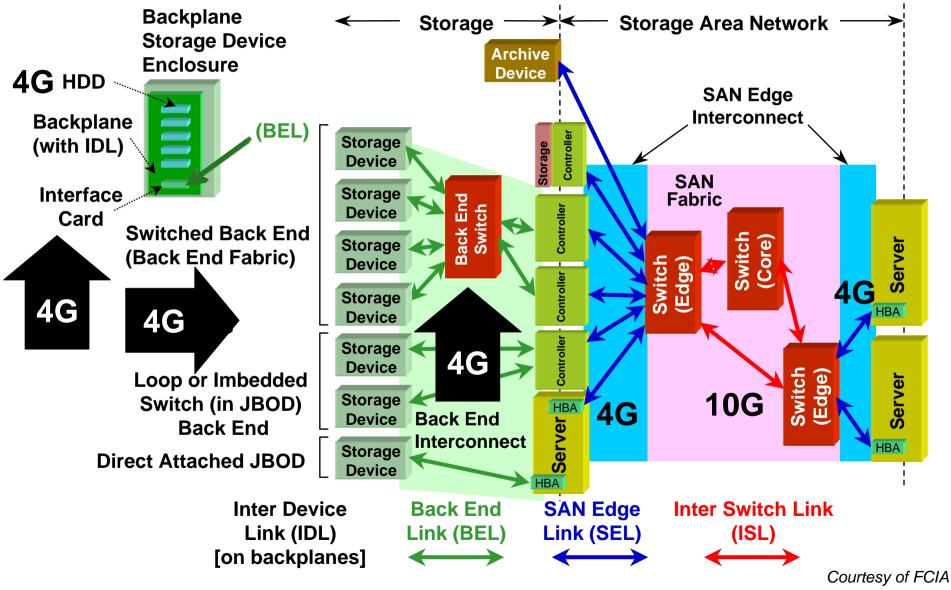


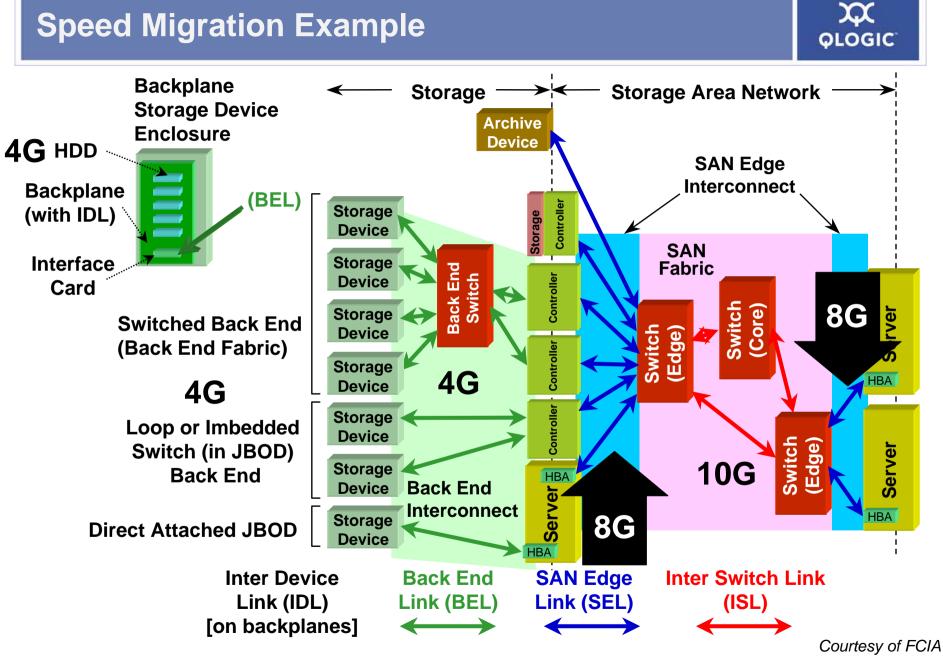


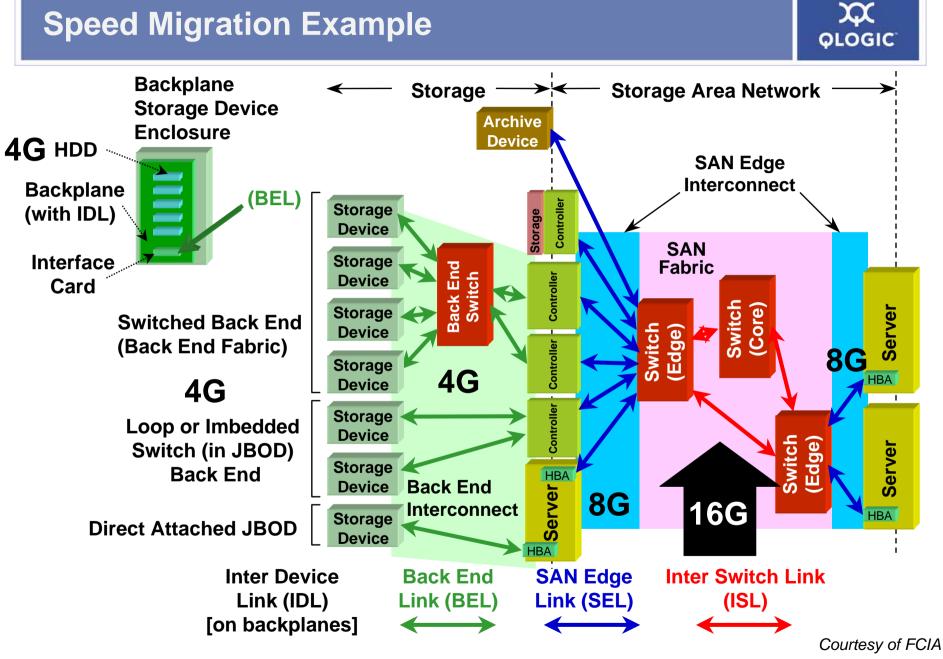
Courtes of PCIA

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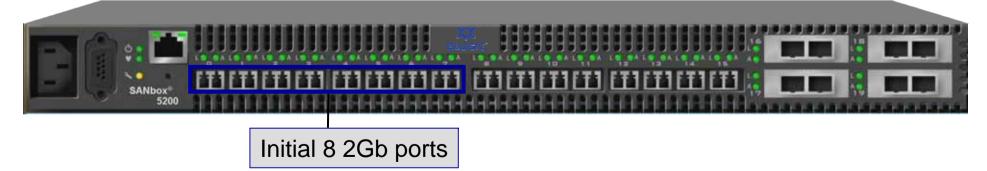




Speed Migration Product Example

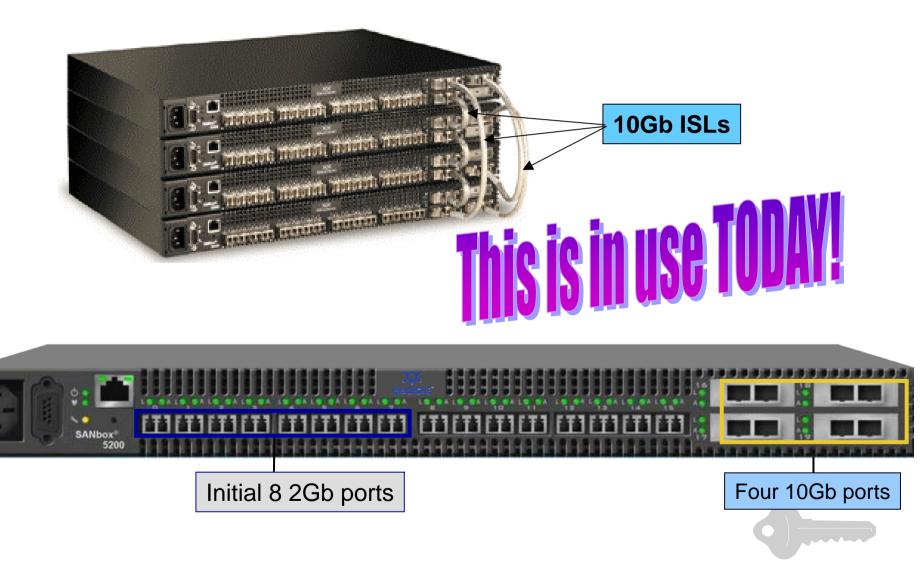






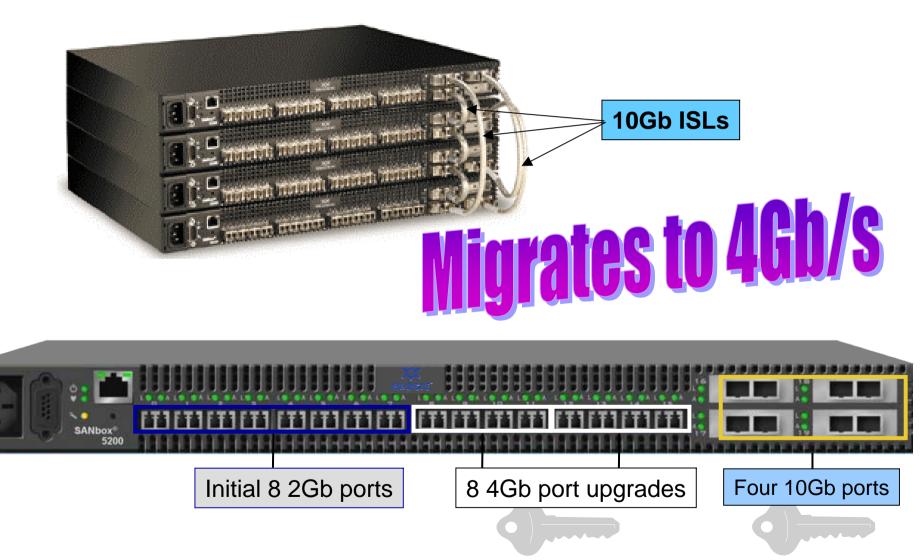
Speed Migration Product Example



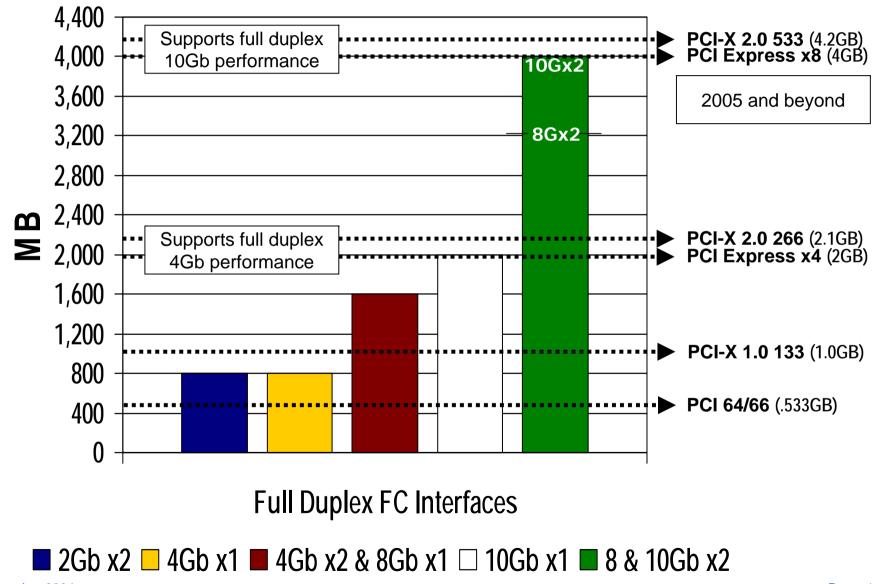


Speed Migration Product Example





FC Speed and Server Bus Adoption



Enterprise and SMB Markets





December 2004

Enterprise Markets

- Fibre Channel
- Faster FC Speeds
 - 10GFC Inter-Switch Links (ISL)
 - 4GFC 2005 fabric and disk
 - 8GFC 2006/7 fabric
- Faster PCI
 - PCI-X 2.0 (2.1GB/s) 2005
 - PCI-E 2005 (500MB/s per lane)
- Higher IOPS
- More Features
 - Virtualization, SMI, FAIS
 - Increased RAS, HA failover, FC-SP
 - Maintenance, alarms
 - Diagnostics





Small and Medium Business (SMB)

- Fibre Channel and iSCSI
 - FC at mid to high-end SMB
 - iSCSI at low to midrange SMB
- Plug and play ease of use
- Lower cost
- Reduce complexity
- Simplified software
- Windows Server 2003
- Blade servers
- sATA, FATA

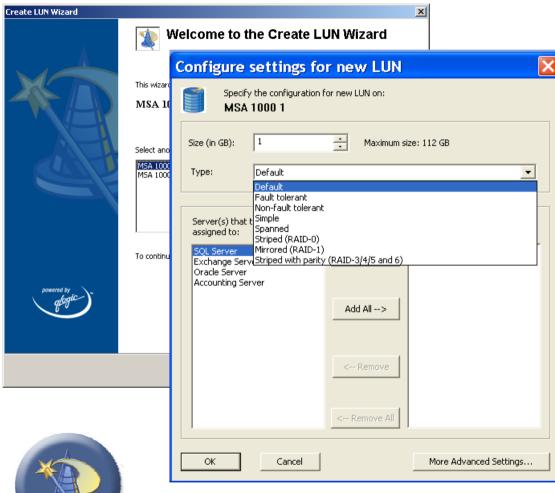


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Create LUN Wizard	<u>×</u>
	Welcome to the Create LUN Wizard This wizard helps create new LUNs on the subsystem: MSA 1000 1
	Select another subsystem: MSA 1000 1 MSA 1000 2
powered by glogic	To continue, click Next
	< <u>B</u> ack <u>N</u> ext > Cancel

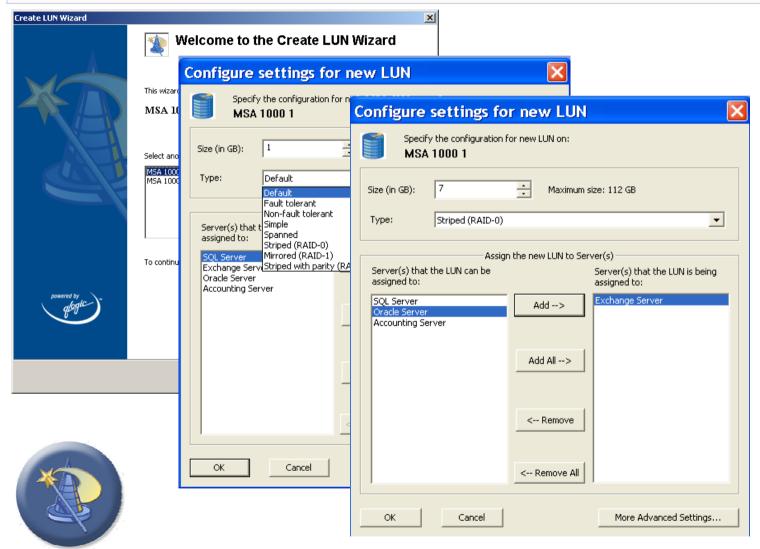
1. Select the storage system





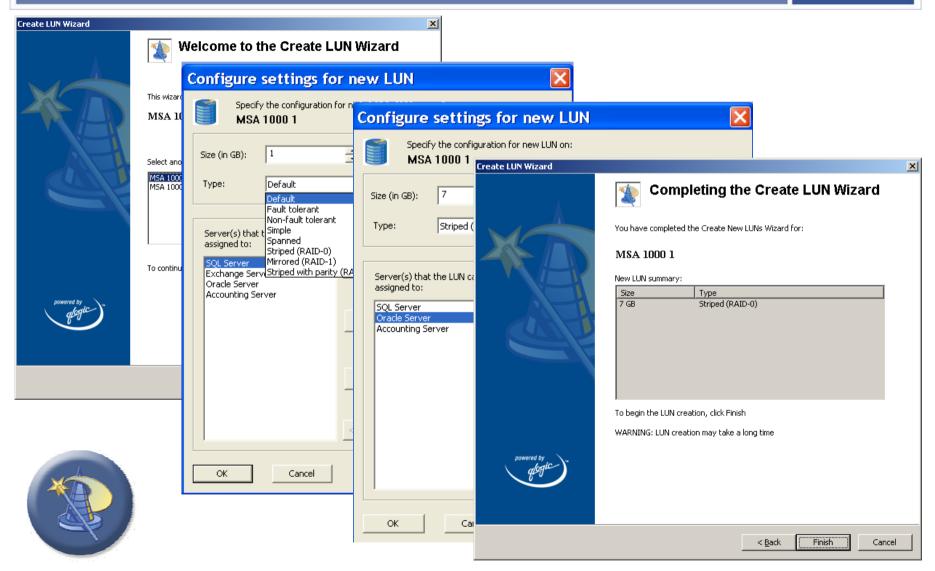
2. Select the attributes

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3. Assign to a server

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4. Click Finish - Done!

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Closing Thoughts







- SMB Fibre Channel SAN activity
- 4Gb Fibre Channel ramps 2005
- 8Gb Fibre Channel standards 2005
- 10G available now for high-speed ISL cores
- PCI Express, PCI-X 2.0 2005
- It's all about software SANsurfer®



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