

Data Center Market Trends

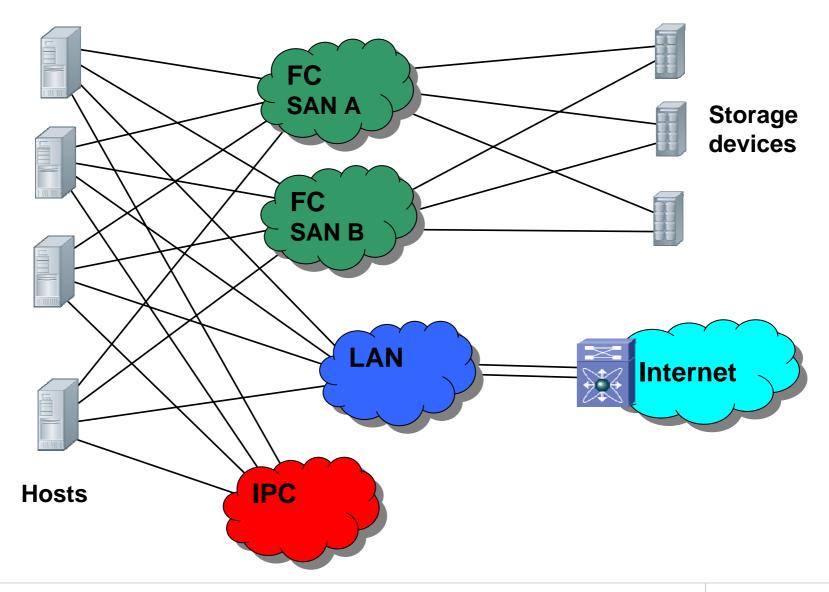
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Product Manager of JDSU

Data Center Trends

- Speed goes up
 - 10GE network migration from 1GE thanks to the low cost 10GE interfaces
- Network convergence
 - maximizes the utilization of available bandwidth and improve the network efficiency
- Server virtualization and cloud computing
 - Enables highly flexible, scalable and virtualized computing resource services over internet
- Green data centers
 - Blade servers to reduce the use of footprint, save the cooling space and minimize the power consumption

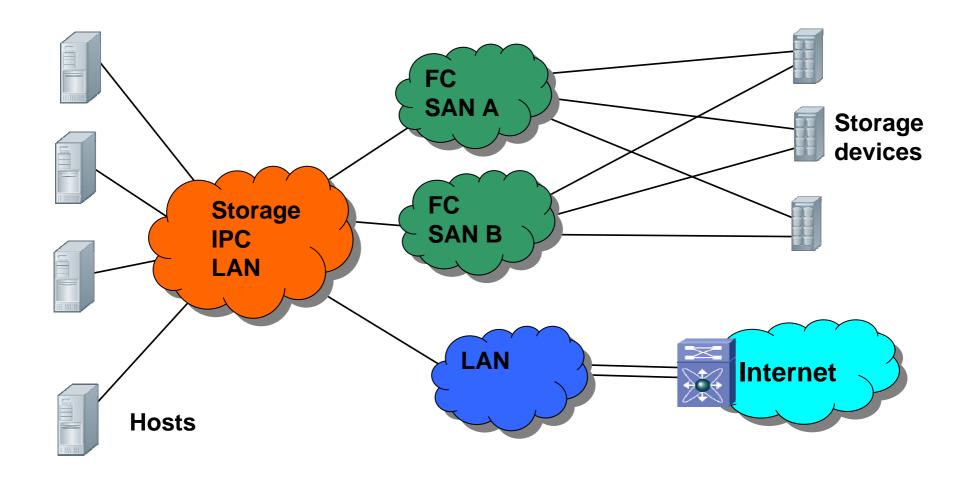


Isolated Data Center Structure - Current



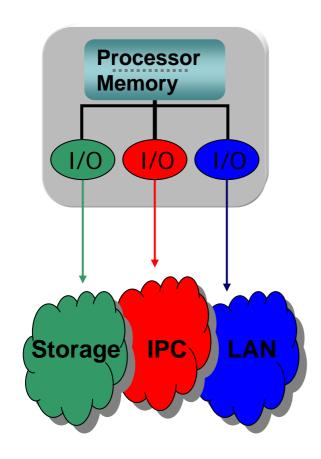


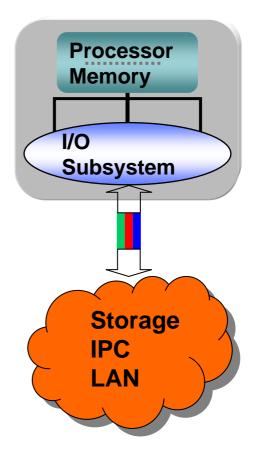
Consolidated Data Center Structure





I/O Consolidation

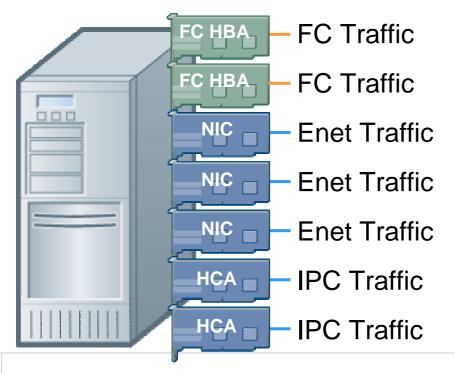


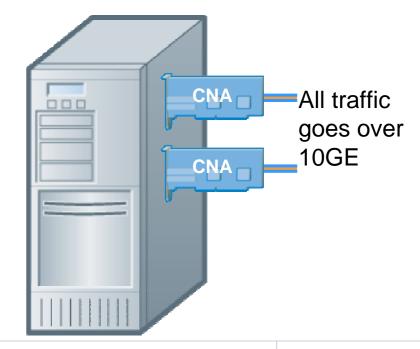




I/O Consolidation in the Host

- Fewer CNAs (Converged Network Adapters) instead of NICs, HBAs and HCAs
- Help saving real estate for blade servers
- Less power consumption







I/O Consolidation Physical Interface Consideration

- Ethernet based
 - Lots of investment in data centers
- More bandwidth
 - Sharing bandwidth among different traffics
 - PCI Express solves the bandwidth bottleneck in server buses to support 10G interfaces
- 10GE enables I/O consolidation
 - High bandwidth
 - Full duplex links
 - Competitive cost
 - Optical interface cost dramatically reduced by SFP+ modules
 - Twinax and active optical cable in alternative to Cat5e/6/6a cables as low cost short distance electric interface



Evolution of Ethernet Physical Media

 Mid 1980s
 Mid 1990s
 Early 2000s
 Late 2000s

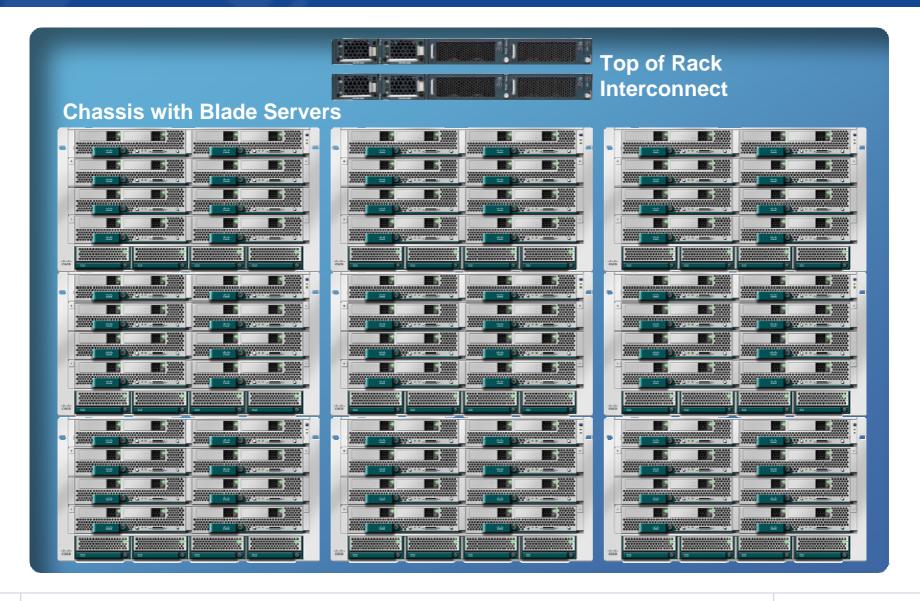
 10Mb
 1Gb
 10Gb

 SFP+ Cu
 AOC



JDSU

Consolidated Computing Systems



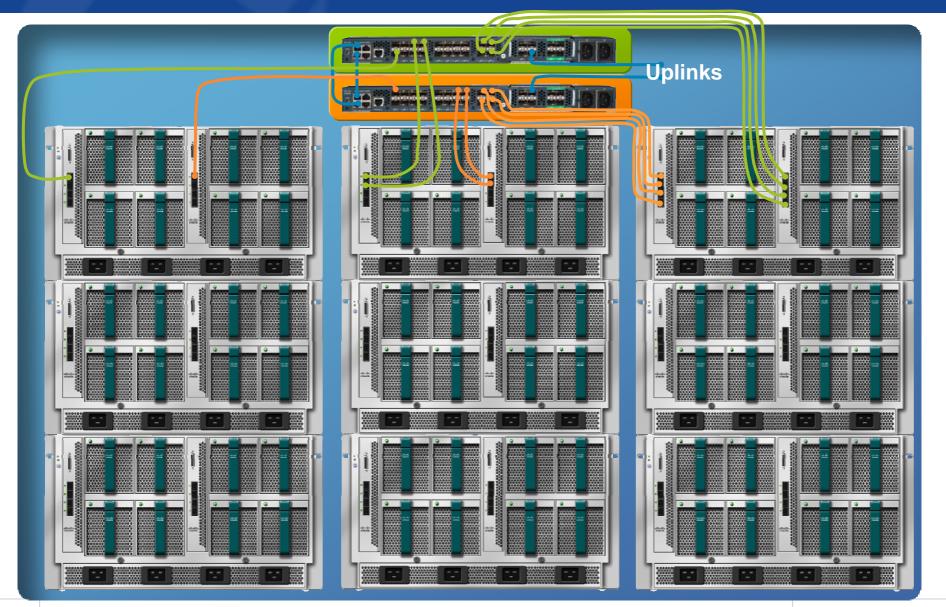


Enabling Technologies

- 10GE low cost interfaces
 - Twinax copper interface for Top of Rack (TOR) uplinks
- Consolidated networking
 - Data Center Bridging (DCB): Enhanced Ethernet
 - Fibre Channel over Ethernet (FCoE)
- Blade server technology
 - Converged Network Adapters (CNA)
 - Savings in space and power consumption
- Virtualized machines with complete scalability and flexibility
- Centralized management



I/O Consolidation in Action





THANK YOU!

